

# Coordination of Benefits

\* indicates REQUIRED fields, as applicable

\* Please PRINT All Fields LEGIBLY

FULL NAME OF PATIENT: \_\_\_\_\_ DATE OF BIRTH: \_\_\_\_\_

INSURANCE COMPANY: \_\_\_\_\_ \*Type of Plan: PPO HMO  Other \_\_\_\_\_

\*Policy Holder Full Name: \_\_\_\_\_ \*Policy Holder DOB: \_\_\_\_\_

\*Policy Holder Home Address: \_\_\_\_\_ Policy Holder Phone #: \_\_\_\_\_

Policy Holder Employer: \_\_\_\_\_ \*Relationship to Patient:  Self  Spouse  Parent  Other \_\_\_\_\_

\*Subscriber / Member ID#: \_\_\_\_\_ \*Group or Claim #: \_\_\_\_\_

Insurance Providers Phone#: \_\_\_\_\_ Insurance Carrier Claim Address: \_\_\_\_\_

## Financially Responsible Party

\*\*\*\*\*If **SELF**, please put self and you will have completed the Financially Responsible Party portion of this form  
\*\*\*\*\***Please note:** the financially responsible party **DOES NOT HAVE TO BE THE MAIN POLICY HOLDER**, but **MUST** be a legal adult and provide **ALL** of the required information below along with their **SIGNED CONSENT** at the bottom of this form.

\*Full Name Of The Responsible Party For The Patient: \_\_\_\_\_

\*Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ \*Relationship to Patient:  Spouse  Parent  Other \_\_\_\_\_

\*Mailing Address: \_\_\_\_\_ Apt #: \_\_\_\_\_

\*City: \_\_\_\_\_ \*State: \_\_\_\_\_ \*Zip: \_\_\_\_\_ \*Phone #: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

\*Does the **PATIENT** have **ANY** additional insurance coverage?

YES » Continue with form  NO » Go to **Signature** section

### OTHER INSURANCE COMPANY:

\* Name of **Secondary** Insurance Carrier: \_\_\_\_\_

\* Name of the Policy Holder: \_\_\_\_\_ \*Policy Holder DOB: \_\_\_\_\_

\* Relationship to Patient:  Self  Spouse  Parent  Other \_\_\_\_\_

\* Policy Holder Home Address (if different from patients): \_\_\_\_\_

\* Policy Number: \_\_\_\_\_ \*Group Number: \_\_\_\_\_

\* Insurance Carrier Providers Phone Number: \_\_\_\_\_

Insurance Carrier Claim Address: \_\_\_\_\_

### OTHER INSURANCE COMPANY:

\* Name of **Tertiary** Insurance Carrier: \_\_\_\_\_

\* Name of the Policy Holder: \_\_\_\_\_ \*Policy Holder DOB: \_\_\_\_\_

\* Relationship to Patient:  Self  Spouse  Parent  Other \_\_\_\_\_

\* Policy Holder Home Address (if different from patients): \_\_\_\_\_

\* Policy Number: \_\_\_\_\_ \*Group Number: \_\_\_\_\_

\* Insurance Carrier Providers Phone Number: \_\_\_\_\_

Insurance Carrier Claim Address: \_\_\_\_\_

I certify that the above information is correct and understand that I am obligated to provide this information to the appropriate insurance company. Failure to provide complete and accurate information may result in a delay in the payment of benefits or denial of claims. Texas Residents: any person who knowingly presents a false or fraudulent claim for the payment of a loss is guilty of a crime and may be subject to fines and confinement in state prison.

## SIGNATURE:

\*Print Full Name of Financially Responsible Party: \_\_\_\_\_

\*Signature of Financially Responsible Party: \_\_\_\_\_ \*Date: \_\_\_\_\_